Instructions for Enabling PDF Push Functionality

July 15, 2015
Part # 050021–01

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REVISION HISTORY

This section summarizes significant changes, corrections, and additions to the document. The history appears in chronological order with the most recent changes listed first.

Version 1

Initial draft.

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About

ABOUT THIS PUBLICATION

This publication serves as a reference to enabling PDF Push Functionality. PDF Push is the function of sending messages directly to a user's email inbox as an encrypted PDF attachment. The configuration setting is tied to the sending user's user-type and must be enabled on the SecureMail service by modifying both the company and the sending user type configurations. To request this configuration, or if you need further assistance, call **Technical Support: 973.455.1245 Extension 2.**

INTENDED AUDIENCE

The intended audience is an integrator of an On-Premise installation.

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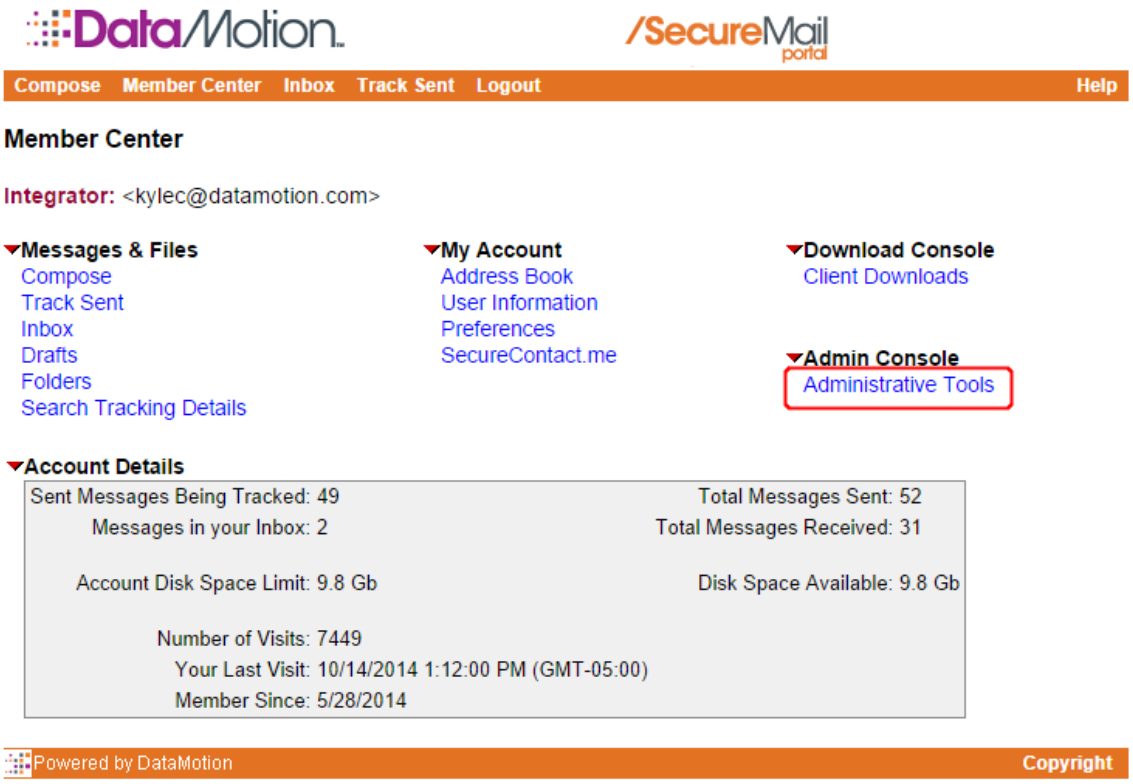
Enabling PDF Push Functionality

ENABLING PDF PUSH FOR COMPANY

To enable PDF Push for the company, please make sure you perform the following steps while logged in using Integrator role credentials. If you do not have such credentials, contact **Technical Support: 973.455.1245 Extension 2.**

Perform the following steps:

1. Log in to https://ssl.datamotion.com with an Integrator account.
2. Click the **Administrative Tools** link under **Admin Console**.



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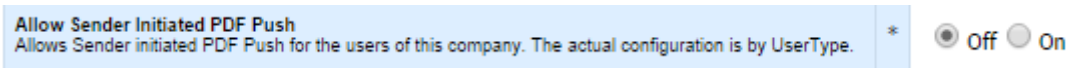
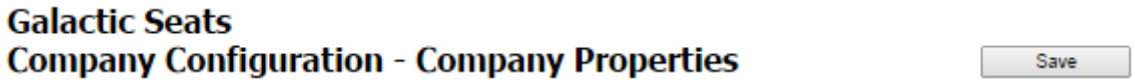
3. Click the **Company Properties** icon for your company.

4. On the resulting page click **Company Properties.**

5. Scroll down and find **Allow Sender Initiated PDF Push** under **Interface – Create Message**.



6. Makes sure to click **On** for this option and click **Save** at the top.

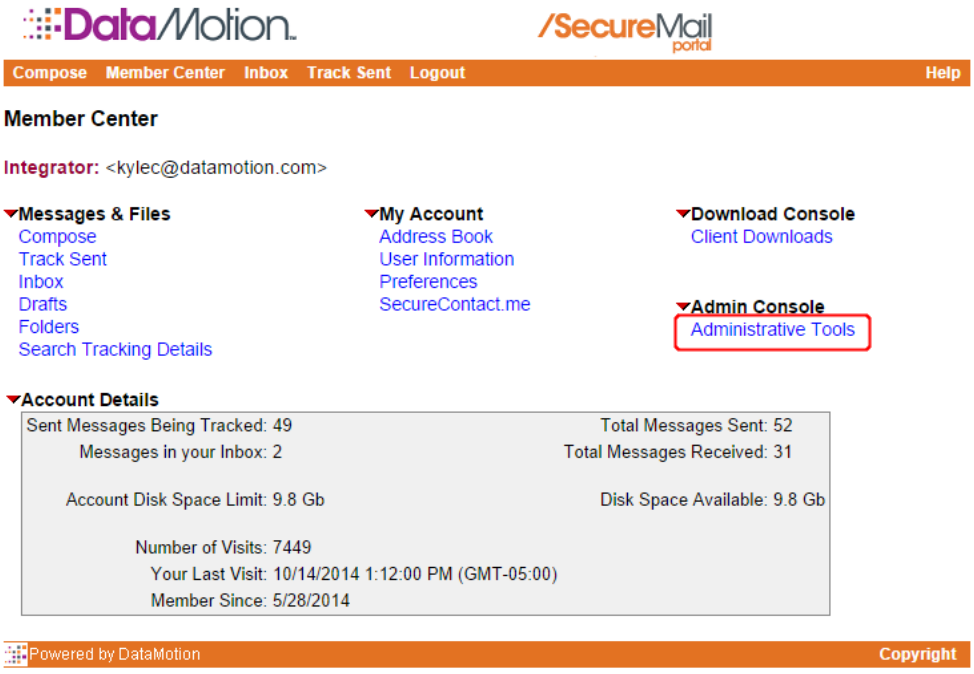


ENABLING PDF PUSH FOR USERS

To enable PDF Push for the licensed sending user, please make sure that it is enabled for the company. Once it has been enabled you can perform the following steps as an Integrator role.

Perform the following steps:

1. Log in to https://ssl.datamotion.com with an Integrator account.
2. Click the **Administrative Tools** link under **Admin Console.**



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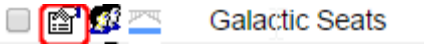
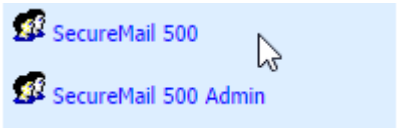
3. Click the **Company Properties** icon for your company.



4. On the resulting page click on the **User Type** you wish to enable this feature for.



As an alternative, you may create a new user type by clicking on an existing user type and clicking on the "Add" button. Manually copy the settings of an existing user type to the new user type. SecureMail 500 and SecureMail 500 Admin are usually used as the reference user types

5. On the resulting page find the **Sender initiated PDF Push** option under **Interface – General** and change its setting to **On**.
6. Click the **Save** button at the top of the page.

SETTING THE PDF PASSWORD AND PASSWORD HINT

Accounts configured to send via PDF Push have the ability to override the standard PDF Push password. This is a useful Secure Mail sending method for recipients who have not created a password, including new recipients, and for those who are likely to resist using the web portal.

To set a password override and a password hint, the sender will need to have a method for adding X-Headers to a draft email. Most email clients do not allow editing of headers prior to sending the message. An alternative is to create and send the email programmatically, where access to the X-Headers is readily available.

X-Header Name	Description
X-ANSWER	A string of printable characters that will be used as the PDF password
X-HINT	A hint to the password used to encrypt the PDF file. This hint will be shown in the recipient's notification message that includes the attached encrypted PDF file.

* * *

This represents the end of the *Instructions for Enabling PDF Push Functionality*.

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